* 애널리스트 커버리지 7명 이상 유니버스

* "공시 확정치" 수치가 뜬 종목들은 이번분기 실적을 공시했다는 의미로 다음분기 추정치 변화를 모델링

1Q26 실적발표 전 5일을 위한 Active Quant의 定石
2번째 업데이트 (3.25 ~ 4.3)

Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
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DAOL 다올투자증권

"공시 확정치" 존재시 "시장 예상치" 수치들은 다음분기 전환을 의미 ↓ (억원)

이름	실적발표 예정일	퀀트 예상치(T+1)	미발표 시장 예상치(T+1)	기발표 시장 예상치(T)	공시 확정치(T)	퀀트 예상치 결과 L/S Position	퀀트 예상치 결과 Valuation	1Q26 예상실적 변화 현재	1Q26 예상실적 변화 2주전	1Q26 예상실적 변화 4주전
IT										
삼성전자	4/7	452,370	364,489	미발표		Long	Overvalued	Positive	Positive	
SK하이닉스	4/23	380,260	309,522	미발표		Conviction Long	Undervalued	Positive	Positive	
LG에너지솔루션	5/15	-1,380	-1,119	미발표		No Position	Undervalued	Negative	Negative	
삼성SDI	4/27	-2,522	-2,780	미발표		No Position	Overvalued	Positive	Positive	
삼성전기	4/29	2,686	2,886	미발표		No Position	Overvalued	Neutral	Neutral	
LG전자	4/7	13,755	13,755	미발표		No Position	Overvalued	Neutral	Positive	
에코프로비엠	5/15	105	22	미발표		Long	Overvalued	Positive	Neutral	
삼성에스디에스	4/24	2,692	2,446	미발표		No Position	Undervalued	Positive	Neutral	
현대오토에버	5/15	347	490	미발표		No Position	Overvalued	Negative	Neutral	
이수페타시스	5/15	641	689	미발표		No Position	Overvalued	Neutral	Neutral	
LG이노텍	4/23	1,922	1,707	미발표		Long	Fair	Positive	Neutral	
LG씨엔에스	4/28	910	939	미발표		No Position	Fair	Neutral	Neutral	
LG디스플레이	4/24	1,480	1,480	미발표		No Position	Undervalued	Neutral	Positive	
엘앤에프	4/30	850	400	미발표		No Position	Undervalued	Positive	Positive	
대덕전자	5/15	473	413	미발표		Long	Fair	Positive	Neutral	
롯데에너지머티리얼즈	5/11	-335	-252	미발표		Short	Fair	Negative	Positive	
SK아이이테크놀로지	5/15	-559	-559	미발표		No Position	Fair	Positive	Positive	
파크시스템스	5/7	90	88	미발표		No Position	Undervalued	Neutral	Negative	
심텍	5/15	101	113	미발표		No Position	Overvalued	Negative	Negative	
테스	5/12	205	205	미발표		No Position	Fair	Neutral	Neutral	
NHN	5/12	334	334	미발표		No Position	Fair	Neutral	Neutral	
해성디에스	4/30	247	247	미발표		No Position	Fair	Neutral	Neutral	
덕산네오룩스	5/15	154	154	미발표		No Position	Fair	Neutral	Positive	
비에이치	5/4	55	55	미발표		No Position	Fair	Neutral	Neutral	
티엘비	5/15	105	95	미발표		Long	Fair	Positive	Neutral	
Communication Service										
NAVER	5/8	5,756	5,783	미발표		No Position	Undervalued	Neutral	Neutral	
카카오	5/7	1,830	1,734	미발표		No Position	Overvalued	Neutral	Neutral	
SK텔레콤	5/12	5,314	5,069	미발표		No Position	Undervalued	Neutral	Neutral	
하이브	5/15	923	519	미발표		No Position	Fair	Positive	Negative	
KT	5/11	5,938	5,605	미발표		No Position	Fair	Neutral	Neutral	
크래프톤	4/29	3,682	3,682	미발표		No Position	Fair	Neutral	Neutral	
LG유플러스	5/8	2,729	2,814	미발표		No Position	Fair	Neutral	Neutral	
엔씨소프트	5/11	897	896	미발표		No Position	Undervalued	Neutral	Positive	
넷마블	5/8	870	800	미발표		No Position	Undervalued	Neutral	Neutral	
펄어비스	5/15	767	899	미발표		Short	Undervalued	Negative	Negative	
제일기획	4/27	604	604	미발표		No Position	Fair	Neutral	Neutral	
에스엠	5/7	375	372	미발표		No Position	Undervalued	Neutral	Neutral	
JYP Ent.	5/14	326	288	미발표		No Position	Undervalued	Positive	Neutral	
CJ ENM	5/8	336	336	미발표		No Position	Undervalued	Neutral	Positive	
와이지엔터테인먼트	5/15	211	205	미발표		No Position	Undervalued	Neutral	Negative	
스튜디오드래곤	5/15	102	102	미발표		No Position	Undervalued	Neutral	Negative	
카카오게임즈	5/15	-163	-163	미발표		No Position	Fair	Positive	Positive	
더블유게임즈	5/13	640	640	미발표		No Position	Fair	Neutral	Neutral	
디어유	5/15	110	105	미발표		No Position	Undervalued	Neutral	Neutral	
이노션	5/11	335	335	미발표		No Position	Fair	Neutral	Neutral	
SOOP	4/28	300	295	미발표		No Position	Undervalued	Neutral	Neutral	
네오위즈	5/12	125	125	미발표		No Position	Undervalued	Neutral	Neutral	
컴투스	5/12	39	39	미발표		No Position	Undervalued	Neutral	Neutral	
콘텐트리중앙	5/8	33	33	미발표		No Position	Fair	Neutral	Negative	
Consumer Discretionary										
현대차	4/24	29,940	29,622	미발표		No Position	Overvalued	Neutral	Negative	
기아	4/27	24,670	24,389	미발표		No Position	Fair	Neutral	Neutral	
현대모비스	4/27	8,680	8,589	미발표		No Position	Undervalued	Neutral	Negative	
에이피알	5/8	1,345	1,224	미발표		No Position	Overvalued	Neutral	Positive	
한국타이어앤테크놀로지	5/11	4,920	4,920	미발표		No Position	Undervalued	Neutral	Negative	
아모레퍼시픽	4/29	1,380	1,248	미발표		No Position	Fair	Positive	Neutral	
영원무역	5/15	1,160	1,090	미발표		No Position	Fair	Neutral	Positive	
한온시스템	5/8	373	373	미발표		No Position	Fair	Neutral	Neutral	
LG생활건강	4/28	883	522	미발표		No Position	Overvalued	Positive	Negative	
신세계	5/13	1,560	1,469	미발표		No Position	Fair	Neutral	Neutral	
롯데쇼핑	5/8	2,060	1,875	미발표		Long	Fair	Neutral	Neutral	
이마트	5/12	1,750	1,750	미발표		No Position	Fair	Neutral	Neutral	
HL만도	4/27	967	928	미발표		No Position	Fair	Neutral	Neutral	
현대위아	4/30	563	544	미발표		No Position	Fair	Neutral	Neutral	
F&F	5/15	1,353	1,339	미발표		No Position	Fair	Neutral	Neutral	
실리콘투	5/15	663	630	미발표		Conviction Long	Undervalued	Neutral	Neutral	
현대백화점	5/11	919	1,009	미발표		No Position	Fair	Neutral	Negative	
BGF리테일	5/8	316	284	미발표		No Position	Fair	Positive	Neutral	
코스맥스	5/15	562	572	미발표		No Position	Fair	Neutral	Negative	
달바글로벌	5/15	390	396	미발표		No Position	Fair	Neutral	Neutral	
금호타이어	4/29	1,438	1,438	미발표		No Position	Fair	Neutral	Neutral	
호텔신라	4/27	30	30	미발표		No Position	Fair	Neutral	Neutral	
GS리테일	5/11	505	505	미발표		No Position	Fair	Neutral	Neutral	
롯데관광개발	5/15	311	423	미발표		No Position	Fair	Negative	Neutral	
파라다이스	5/12	640	544	미발표		No Position	Fair	Positive	Positive	
한국콜마	5/11	705	654	미발표		No Position	Fair	Neutral	Neutral	
코스메카코리아	5/15	206	210	미발표		No Position	Undervalued	Neutral	Neutral	
넥센타이어	4/30	556	556	미발표		No Position	Fair	Neutral	Neutral	
한섬	5/7	340	305	미발표		No Position	Fair	Positive	Neutral	
신세계인터내셔날	5/13	86	86	미발표		No Position	Fair	Neutral	Negative	
Utility										
한국전력	5/13	49,520	43,763	미발표		No Position	Undervalued	Positive	Neutral	
한전기술	5/8	38	82	미발표		Short	Fair	Negative	Positive	
한국가스공사	5/13	7,750	7,927	미발표		No Position	Undervalued	Neutral	Neutral	
한전KPS	5/14	352	471	미발표		No Position	Fair	Negative	Neutral	

"공시 확정치" 존재시 "시장 예상치" 수치들은 다음분기 전환을 의미 ↓ (억원)

이름	실적발표 예정일	퀀트 예상치(T+1)	미발표 시장 예상치(T+1)	기발표 시장 예상치(T)	공시 확정치(T)	퀀트 예상치 결과 L/S Position	퀀트 예상치 결과 Valuation	1Q26 예상실적 변화 현재	1Q26 예상실적 변화 2주전	1Q26 예상실적 변화 4주전
Industrials										
한화에어로스페이스	4/30	3,610	4,225	미발표		No Position	Overvalued	Negative	Negative	
두산에너빌리티	4/30	1,790	1,965	미발표		No Position	Overvalued	Neutral	Neutral	
HD현대중공업	5/15	7,310	7,678	미발표		No Position	Undervalued	Neutral	Neutral	
삼성물산	4/30	9,400	8,949	미발표		No Position	Fair	Neutral	Neutral	
한화오션	4/28	3,670	3,826	미발표		No Position	Overvalued	Neutral	Neutral	
HD현대일렉트릭	4/22	2,480	2,823	미발표		No Position	Overvalued	Negative	Neutral	
현대로템	5/14	2,166	2,265	미발표		No Position	Fair	Neutral	Neutral	
삼성중공업	4/24	3,489	3,489	미발표		No Position	Fair	Neutral	Neutral	
효성중공업	5/15	1,591	1,780	미발표		No Position	Overvalued	Negative	Neutral	
HMM	5/14	2,382	2,382	미발표		No Position	Undervalued	Neutral	Neutral	
LS ELECTRIC	4/21	1,425	1,337	미발표		No Position	Overvalued	Neutral	Neutral	
현대글로비스	4/30	5,329	5,329	미발표		No Position	Fair	Neutral	Neutral	
한국항공우주	4/30	874	897	미발표		No Position	Overvalued	Neutral	Neutral	
두산	4/30	2,846	3,401	미발표		No Position	Overvalued	Negative	Neutral	
현대건설	4/29	1,370	1,619	미발표		No Position	Overvalued	Negative	Negative	
LIG넥스원	5/8	944	1,103	미발표		No Position	Overvalued	Negative	Neutral	
포스코인터내셔널	4/24	3,406	3,143	미발표		No Position	Overvalued	Neutral	Neutral	
대한항공	8/14	3,915	3,804	미발표		No Position	Undervalued	Neutral	Neutral	
LS	5/15	3,627	3,627	미발표		No Position	Overvalued	Neutral	Positive	
HD현대마린솔루션	5/15	1,030	1,040	미발표		No Position	Undervalued	Neutral	Neutral	
삼성E&A	4/24	1,976	1,976	미발표		No Position	Fair	Neutral	Negative	
대우건설	4/29	1,090	1,221	미발표		No Position	Overvalued	Negative	Neutral	
대한조선	5/15	820	822	미발표		No Position	Fair	Neutral	Neutral	
팬오션	4/30	1,240	1,334	미발표		No Position	Fair	Neutral	Neutral	
CJ대한통운	5/12	1,200	1,233	미발표		No Position	Fair	Neutral	Neutral	
DL이앤씨	5/15	1,210	1,085	미발표		No Position	Fair	Positive	Neutral	
GS건설	4/30	1,435	1,064	미발표		No Position	Fair	Positive	Positive	
LX인터내셔널	4/30	864	864	미발표		No Position	Fair	Neutral	Neutral	
HDC현대산업개발	5/15	850	996	미발표		No Position	Fair	Negative	Neutral	
롯데렌탈	5/8	759	759	미발표		No Position	Fair	Neutral	Neutral	
Materials										
POSCO홀딩스	4/24	6,220	6,056	미발표		No Position	Undervalued	Neutral	Neutral	
LG화학	4/30	-2,810	-1,479	미발표		No Position	Overvalued	Negative	Neutral	
포스코퓨처엠	4/24	100	60	미발표		No Position	Fair	Positive	Negative	
현대제철	4/24	1,178	1,228	미발표		No Position	Fair	Neutral	Negative	
금호석유화학	5/11	560	802	미발표		No Position	Undervalued	Negative	Neutral	
풍산	4/30	886	886	미발표		No Position	Fair	Neutral	Neutral	
롯데케미칼	5/13	-1,138	-2,170	미발표		Conviction Long	Undervalued	Positive	Neutral	
세아베스틸지주	4/29	270	282	미발표		No Position	Fair	Neutral	Negative	
Energy										
SK이노베이션	4/30	4,491	4,491	미발표		No Position	Undervalued	Neutral	Neutral	
S-Oil	4/28	18,111	5,619	미발표		No Position	Fair	Positive	Positive	
한화솔루션	4/24	399	-54	미발표		No Position	Fair	Positive	Positive	
GS	5/11	2,067	2,067	미발표		No Position	Fair	Neutral	Negative	
씨에스윈드	5/15	387	463	미발표		No Position	Fair	Negative	Neutral	
Health Care										
셀트리온	5/11	3,390	3,421	미발표		No Position	Undervalued	Neutral	Neutral	
SK바이오팜	5/15	697	697	미발표		No Position	Undervalued	Neutral	Neutral	
유한양행	5/8	180	311	미발표		Conviction Short	Overvalued	Negative	Negative	
한미약품	4/29	680	680	미발표		No Position	Fair	Neutral	Neutral	
클래시스	5/15	414	471	미발표		No Position	Undervalued	Negative	Neutral	
파마리서치	5/15	620	609	미발표		No Position	Undervalued	Neutral	Neutral	
휴젤	5/8	415	450	미발표		No Position	Undervalued	Neutral	Neutral	
에스티팜	5/15	61	61	미발표		No Position	Overvalued	Neutral	Positive	
대웅제약	4/28	510	478	미발표		No Position	Fair	Neutral	Neutral	
녹십자	5/15	127	127	미발표		No Position	Fair	Neutral	Neutral	
HK이노엔	4/28	292	292	미발표		No Position	Fair	Neutral	Neutral	
Finance										
KB금융	4/24	17,210	17,124	미발표		No Position	Undervalued	Neutral	Neutral	
신한지주	4/27	15,380	15,247	미발표		No Position	Undervalued	Neutral	Neutral	
삼성생명	5/15	7,157	7,080	미발표		No Position	Overvalued	Neutral	Neutral	
미래에셋증권	5/8	6,970	7,550	미발표		No Position	Overvalued	Neutral	Positive	
하나금융지주	4/27	10,160	11,474	미발표		No Position	Undervalued	Negative	Neutral	
우리금융지주	5/15	8,090	8,013	미발표		No Position	Fair	Neutral	Neutral	
삼성화재	5/13	5,529	6,092	미발표		No Position	Fair	Neutral	Neutral	
기업은행	5/15	7,295	7,295	미발표		No Position	Undervalued	Neutral	Neutral	
DB손해보험	5/14	4,268	4,596	미발표		No Position	Overvalued	Neutral	Negative	
한국금융지주	5/14	5,642	5,642	미발표		No Position	Overvalued	Neutral	Neutral	
카카오뱅크	5/15	1,900	1,900	미발표		No Position	Undervalued	Neutral	Neutral	
NH투자증권	4/24	3,970	3,288	미발표		Long	Fair	Positive	Positive	
키움증권	4/29	4,690	3,647	미발표		Long	Overvalued	Positive	Neutral	
삼성증권	5/14	3,750	3,150	미발표		Long	Fair	Positive	Neutral	
BNK금융지주	4/27	2,503	2,503	미발표		No Position	Fair	Neutral	Neutral	
JB금융지주	4/24	1,909	1,909	미발표		No Position	Fair	Neutral	Neutral	
한화생명	5/14	1,704	1,750	미발표		No Position	Fair	Neutral	Neutral	
iM금융지주	4/28	1,544	1,544	미발표		No Position	Fair	Neutral	Neutral	
현대해상	5/14	2,613	2,265	미발표		No Position	Fair	Positive	Neutral	
Consumer Staples										
KT&G	5/8	3,350	3,282	미발표		No Position	Undervalued	Neutral	Neutral	
삼양식품	5/15	1,628	1,617	미발표		No Position	Fair	Neutral	Neutral	
오리온	5/13	1,657	1,543	미발표		No Position	Fair	Neutral	Neutral	
CJ제일제당	5/12	2,650	2,808	미발표		No Position	Fair	Neutral	Neutral	
농심	5/15	576	602	미발표		No Position	Fair	Neutral	Neutral	
롯데칠성	5/7	362	362	미발표		No Position	Fair	Neutral	Neutral	
롯데웰푸드	5/11	210	239	미발표		No Position	Fair	Negative	Negative	
CJ프레시웨이	5/11	137	132	미발표		No Position	Fair	Neutral	Neutral	

직전 LONG/SHORT Pair 구성종목 및 성과 (3.9 ~ 3.19)

Gross L/S Pair (%)	5.8
Conviction L/S Pair (%)	6.3

LONG 수익률 1.7

Code	Name	Position	Returns (%)
A005930	삼성전자	Long	6.5
A000660	SK하이닉스	*Conviction Long*	9.6
A036570	엔씨소프트	*Conviction Long*	3.0
A000270	기아	Long	2.1
A111770	영원무역	Long	-15.6
A020000	한섬	Long	4.5

SHORT 수익률 -4.1

Code	Name	Position	Returns (%)
A373220	LG에너지솔루션	Short	-1.7
A122870	와이지엔터테인먼트	Short	-13.5
A036420	콘텐트리중앙	Short	2.9

1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : 국내 시총 탑 3 현황

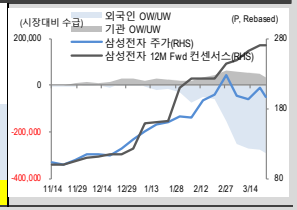
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
02-2184-2374 / aimhigh2027@daolfn.com

DAOL 다올투자증권

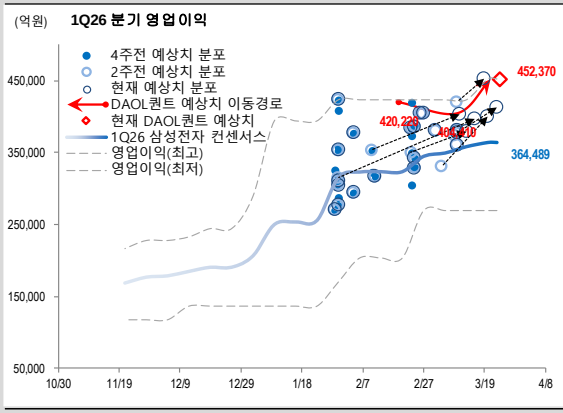
삼성전자

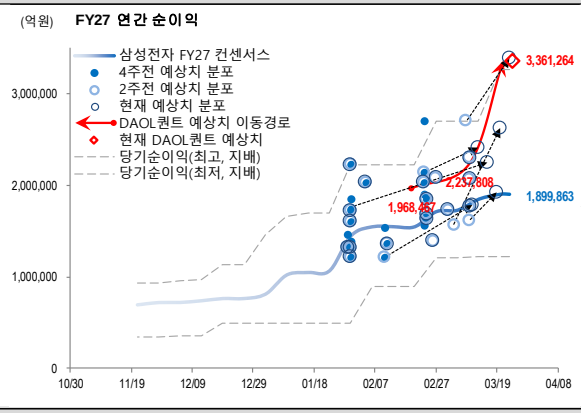
구분	1Q26 분기현황
컨센서스 (평균)	364,489
최대값	452,370
최저값	270,000
실적발표일	2026-04-07
DAOL퀀트 예상치	452,370
Beat or Miss	0
Valuation	Overvalued
L/S Position	*Long*

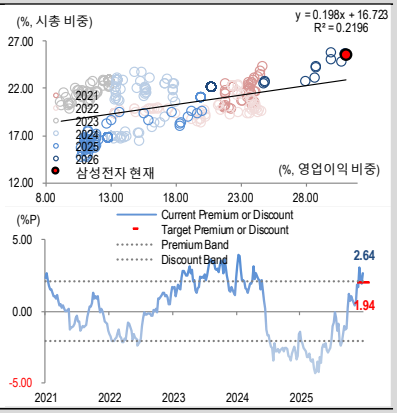
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-03-23	413,000	김영건	미래에셋증권
2026-03-20	400,000	김동원,이창민,강다	KB증권
2026-03-19	452,370	류형근,서지원	대신증권
2026-03-16	396,010	이수림	DS투자증권
2026-03-13	380,000	김록호,김영규	하나증권



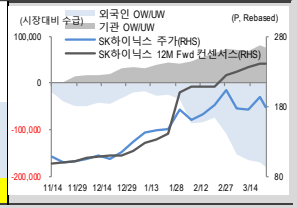




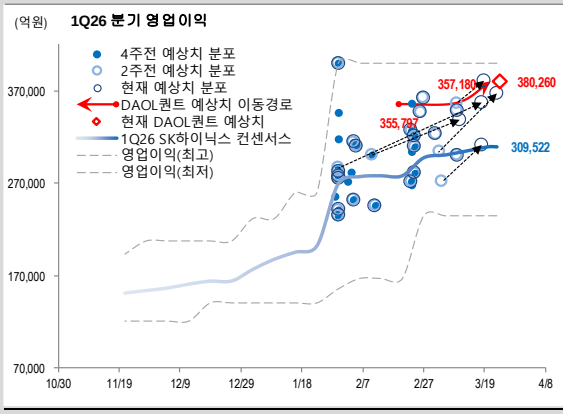
SK하이닉스

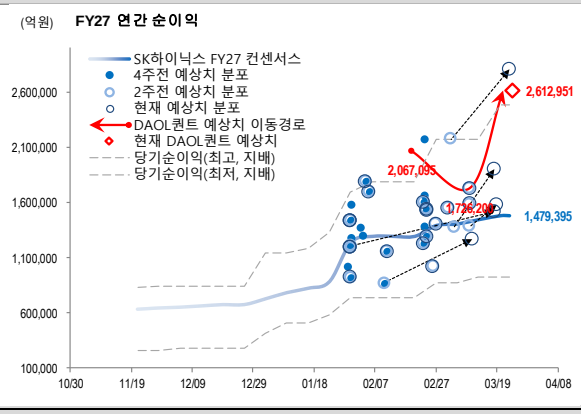
구분	1Q26 분기현황
컨센서스 (평균)	309,522
최대값	399,600
최저값	235,220
실적발표일	2026-04-23
DAOL퀀트 예상치	380,260
Beat or Miss	0
Valuation	Undervalued
L/S Position	*Conviction Long*

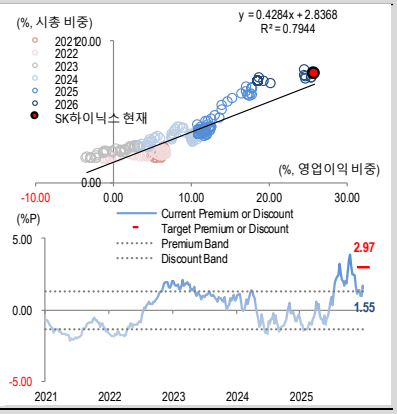
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-03-23	367,000	김영건	미래에셋증권
2026-03-19	380,260	류형근,서지원	대신증권
2026-03-18	311,790	김동원,이창민,강다	KB증권
2026-03-18	356,670	이민희	BNK투자증권
2026-03-11	339,095	고영민,김연미	다올투자증권



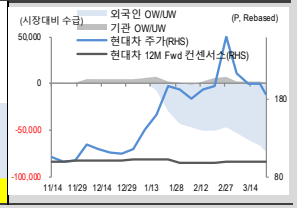




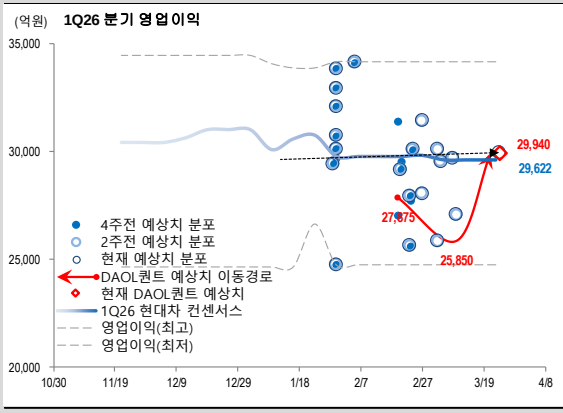
현대차

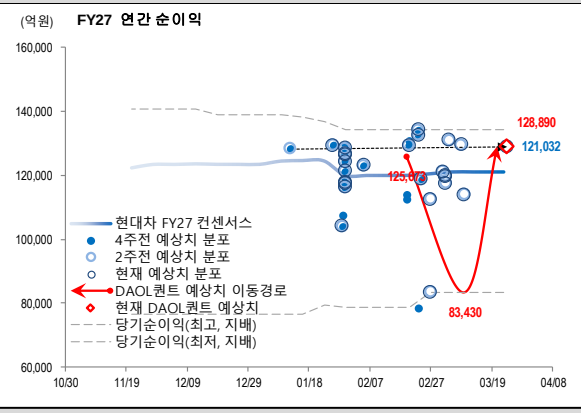
구분	1Q26 분기현황
컨센서스 (평균)	29,622
최대값	34,160
최저값	24,770
실적발표일	2026-04-24
DAOL퀀트 예상치	29,940
Beat or Miss	-p
Valuation	Overvalued
L/S Position	*No Position*

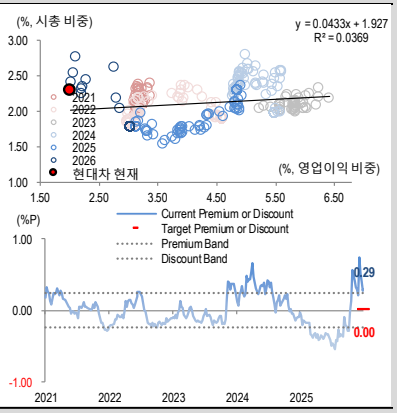
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-03-24	29,940	이현욱	IBK투자증권







1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : Long Positions (1 of 4)

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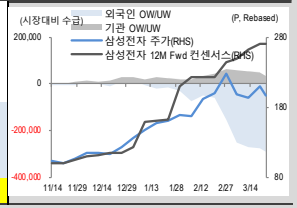
DAOL 다올투자증권

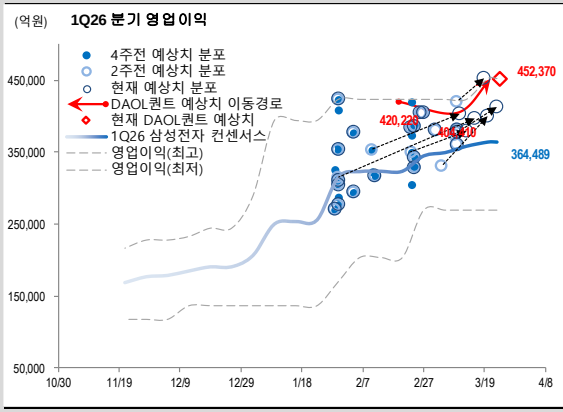
삼성전자

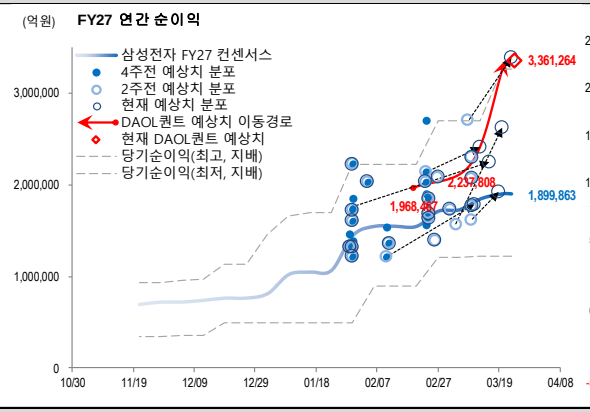
구분	1Q26 분기현황
컨센서스 (평균)	364,489
최대값	452,370
최저값	270,000
실적발표일	2026-04-07
DAOL퀀트 예상치	452,370
Beat or Miss	0
Valuation	Overvalued
L/S Position	*Long*

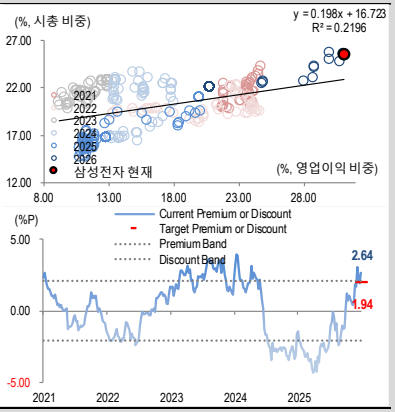
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-03-23	413,000	김영건	미래에셋증권
2026-03-20	400,000	김동원,이창민,강다	KB증권
2026-03-19	452,370	류형근,서지원	대신증권
2026-03-16	396,010	이수림	DS투자증권
2026-03-13	380,000	김록호,김영규	하나증권



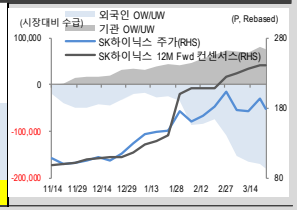




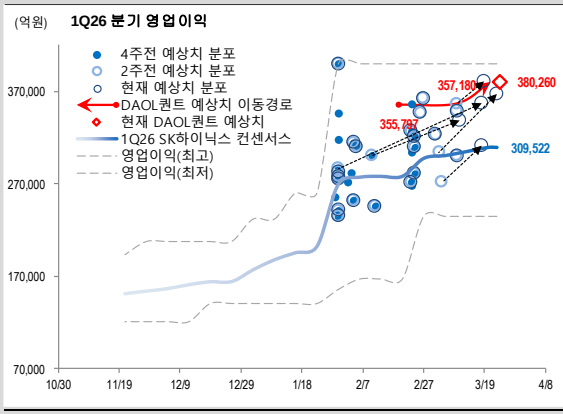
SK하이닉스

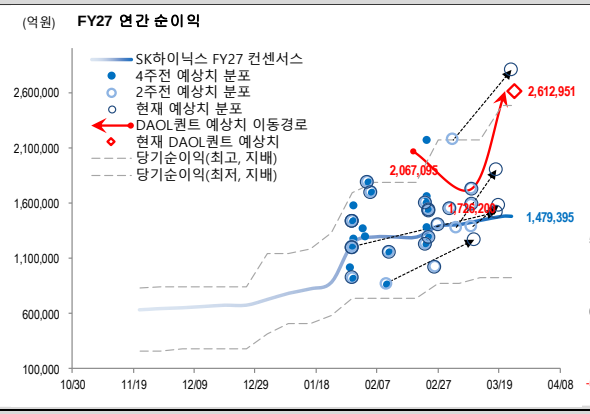
구분	1Q26 분기현황
컨센서스 (평균)	309,522
최대값	399,600
최저값	235,220
실적발표일	2026-04-23
DAOL퀀트 예상치	380,260
Beat or Miss	0
Valuation	Undervalued
L/S Position	*Conviction Long*

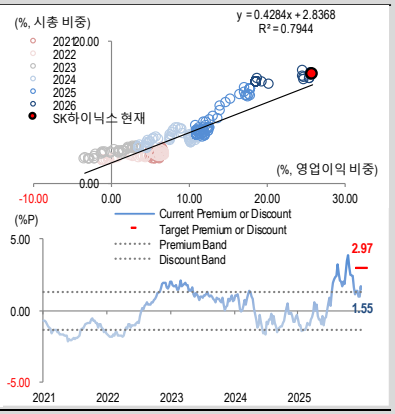
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-03-23	367,000	김영건	미래에셋증권
2026-03-19	380,260	류형근,서지원	대신증권
2026-03-18	311,790	김동원,이창민,강다	KB증권
2026-03-18	356,670	이민희	BNK투자증권
2026-03-11	339,095	고영민,김연미	다올투자증권



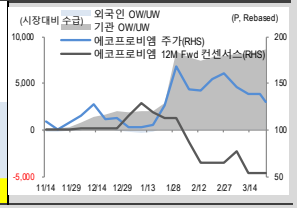




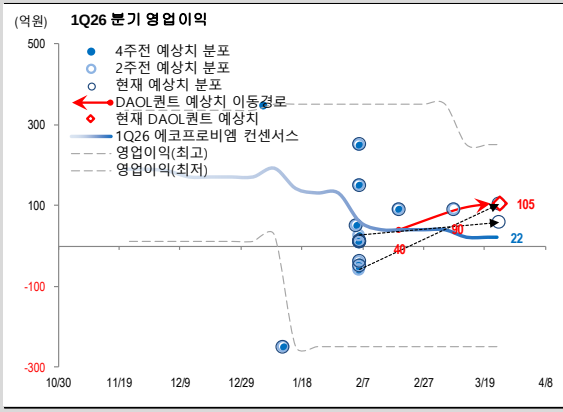
에코프로비엠

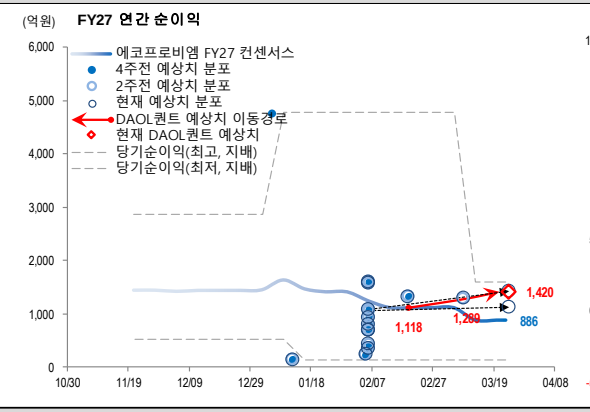
구분	1Q26 분기현황
컨센서스 (평균)	22
최대값	250
최저값	-250
실적발표일	
DAOL퀀트 예상치	105
Beat or Miss	0
Valuation	Overvalued
L/S Position	*Long*

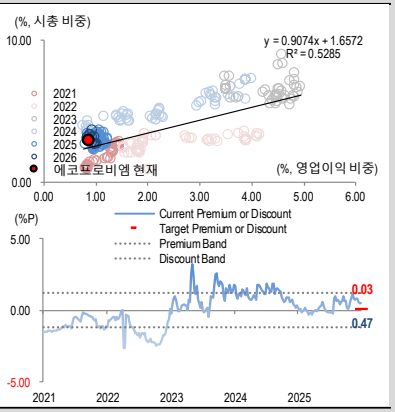
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-03-24	105	이용욱	한화투자증권
2026-03-24	59	주민우,양정현	NH투자증권







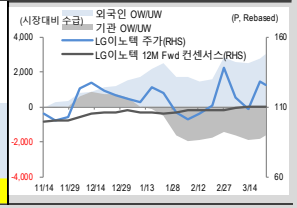
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
aimhigh2027@daolfn.com

DAOL 다올투자증권

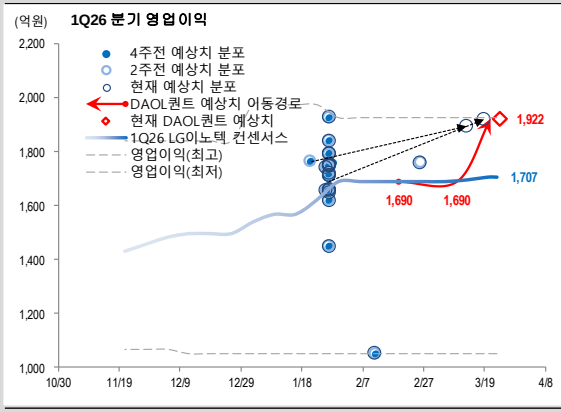
LG이노텍

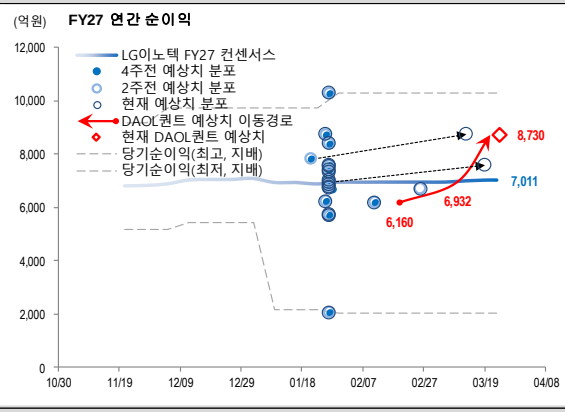
구분	1Q26 분기현황
컨센서스 (평균)	1,707
최대값	1,927
최저값	1,051
실적발표일	2026-04-23
DAOL퀀트 예상치	1,922
Beat or Miss	0
Valuation	Fair
L/S Position	*Long*

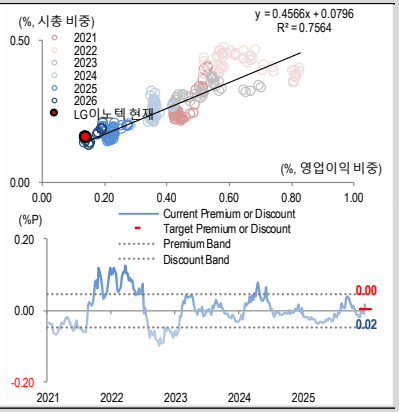
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-03-19	1,922	조대형	DS투자증권
2026-03-13	1,893	박준서	미래에셋증권



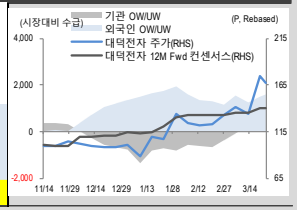




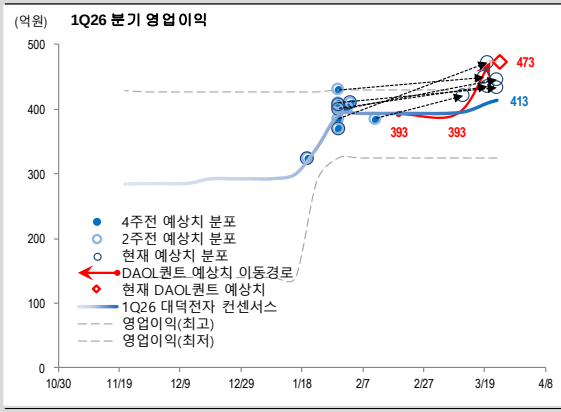
대덕전자

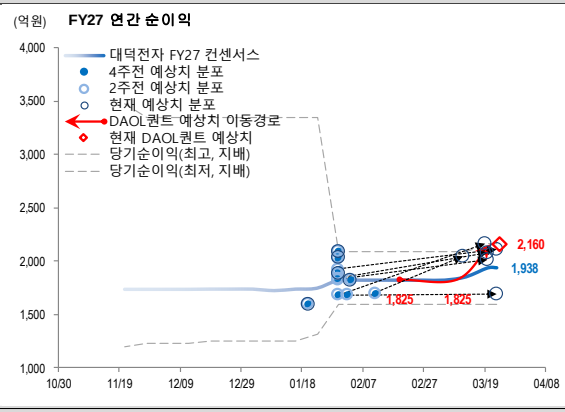
구분	1Q26 분기현황
컨센서스 (평균)	413
최대값	473
최저값	324
실적발표일	
DAOL퀀트 예상치	473
Beat or Miss	0
Valuation	Fair
L/S Position	*Long*

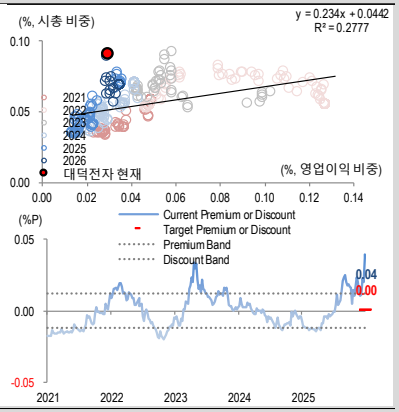
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-03-23	446	박강호,서지원	대신증권
2026-03-23	433	양승수	메리츠증권
2026-03-20	435	김민경	하나증권
2026-03-20	473	김연미	다올투자증권
2026-03-19	450	고의영	iM증권



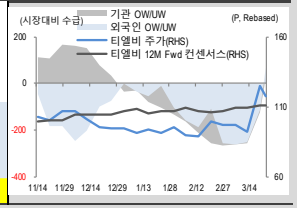




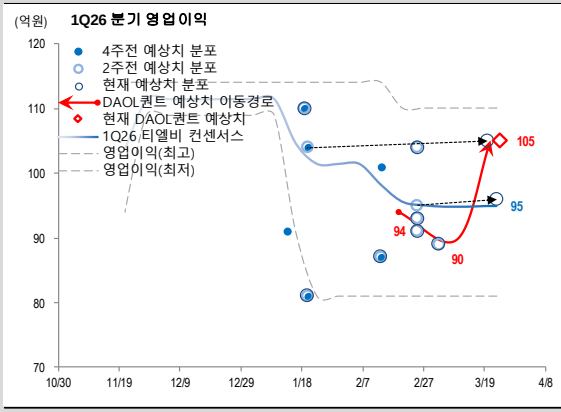
티엘비

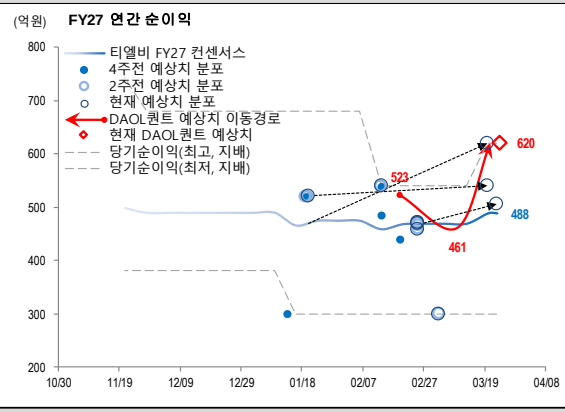
구분	1Q26 분기현황
컨센서스 (평균)	95
최대값	110
최저값	81
실적발표일	
DAOL퀀트 예상치	105
Beat or Miss	0
Valuation	Fair
L/S Position	*Long*

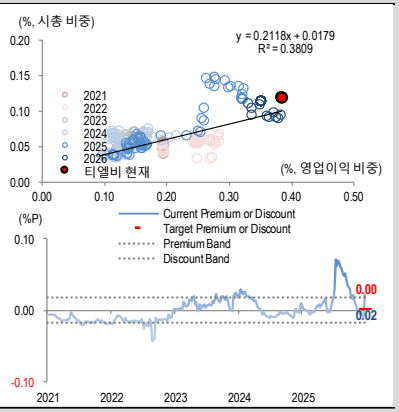
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-03-23	96	양승수	메리츠증권
2026-03-20	105	박형우	SK증권







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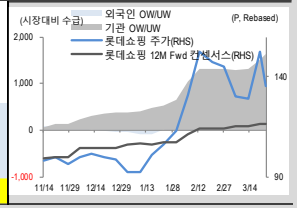
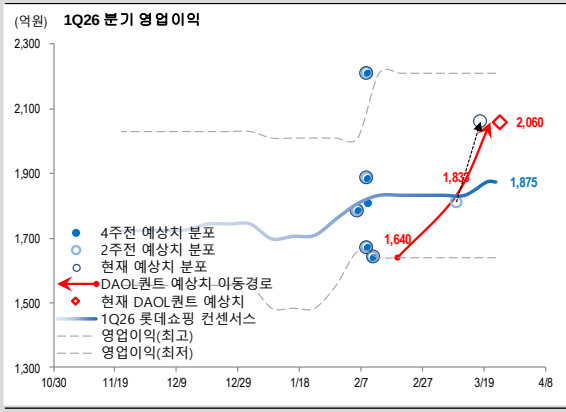
롯데쇼핑

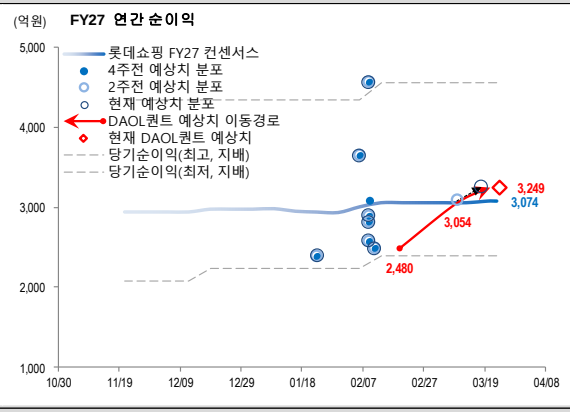
구분	1Q26 분기현황
컨센서스 (평균)	1,875
최대값	2,210
최저값	1,640
실적발표일	2026-05-08
DAOL퀀트 예상치	2,060
Beat or Miss	↑ In-line
Valuation	Fair
L/S Position	*Long*

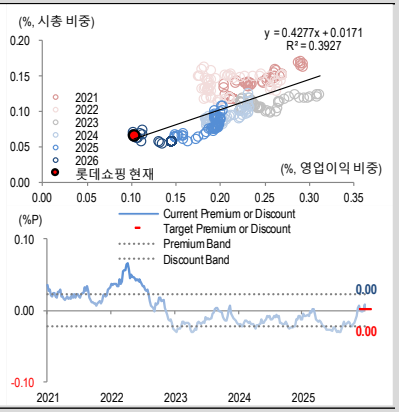
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-03-18	2,060	박상준,권용일	키움증권



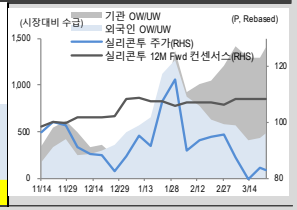




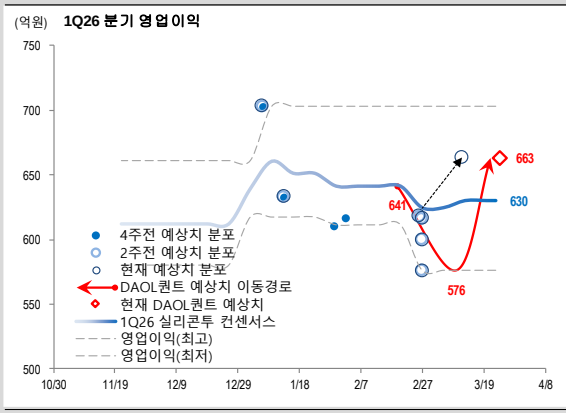
실리콘투

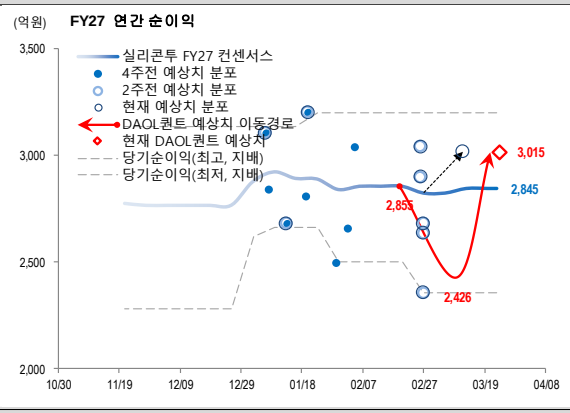
구분	1Q26 분기현황
컨센서스 (평균)	630
최대값	703
최저값	576
실적발표일	
DAOL퀀트 예상치	663
Beat or Miss	↑ In-line
Valuation	Undervalued
L/S Position	*Conviction Long*

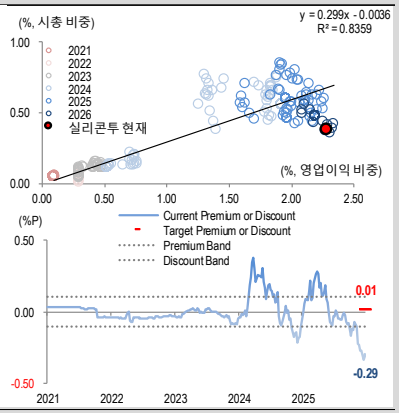
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-03-12	663	이교석	신영증권



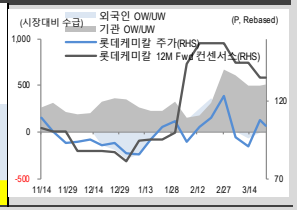




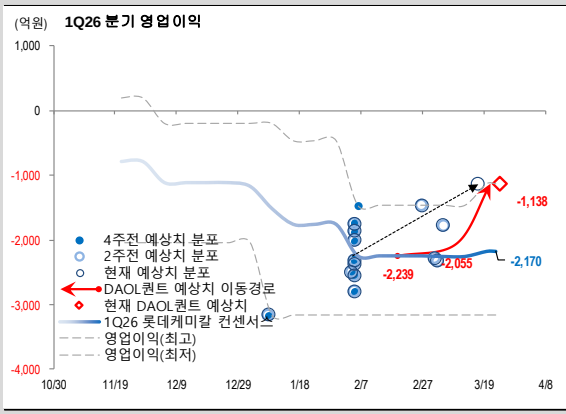
롯데케미칼

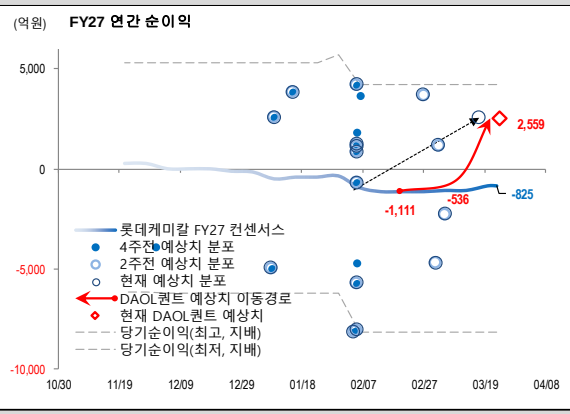
구분	1Q26 분기현황
컨센서스 (평균)	-2,170
최대값	-1,138
최저값	-3,170
실적발표일	2026-05-13
DAOL퀀트 예상치	-1,138
Beat or Miss	-p
Valuation	Undervalued
L/S Position	*Conviction Long*

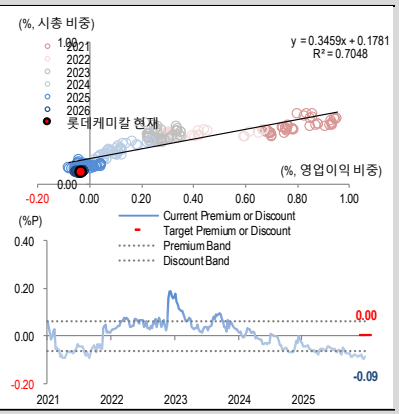
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-03-17	-1,138	전우제,송윤주	KB증권







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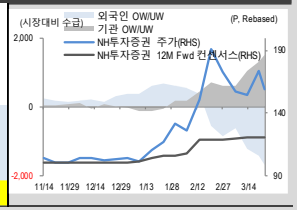
DAOL 다올투자증권

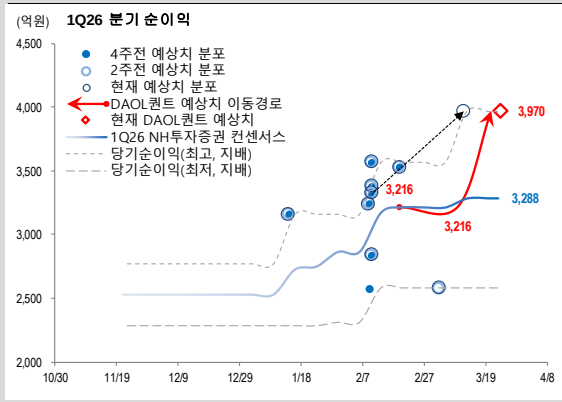
NH투자증권

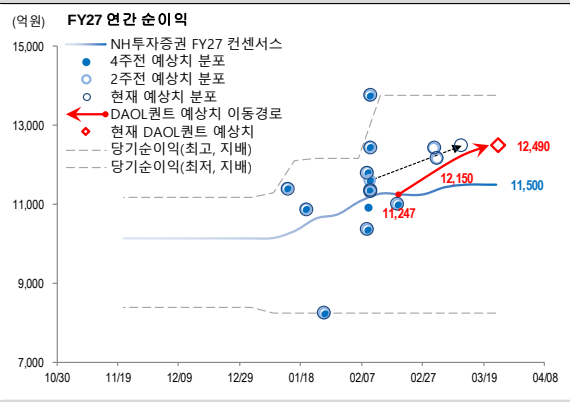
구분	1Q26 분기현황
컨센서스 (평균)	3,288
최대값	3,970
최저값	2,580
실적발표일	2026-04-24
DAOL퀀트 예상치	3,970
Beat or Miss	Surprise
Valuation	Fair
L/S PosFinanceion	*Long*

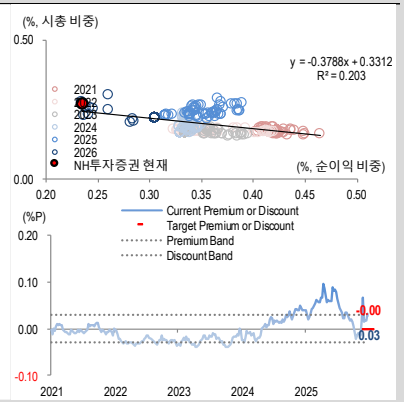
Beta Portion



최근 예상치(날짜)	순이익	애널리스트	증권사
2026-03-12	3,970	백두산,안현빈	한국투자증권



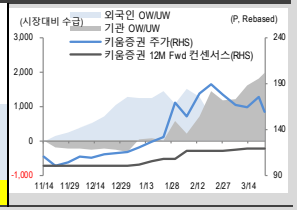




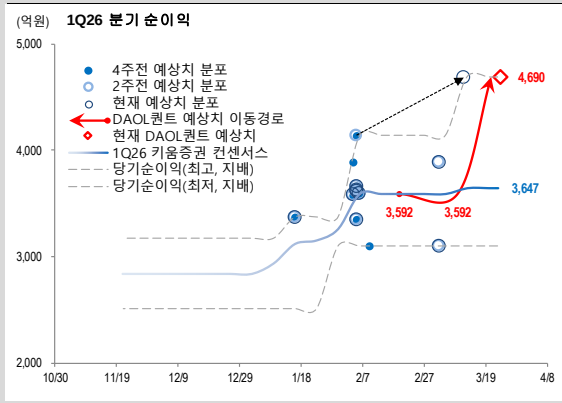
키움증권

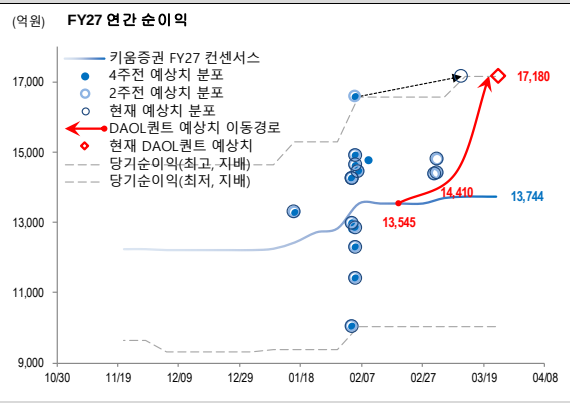
구분	1Q26 분기현황
컨센서스 (평균)	3,647
최대값	4,690
최저값	3,097
실적발표일	2026-04-29
DAOL퀀트 예상치	4,690
Beat or Miss	Surprise
Valuation	Overvalued
L/S PosFinanceion	*Long*

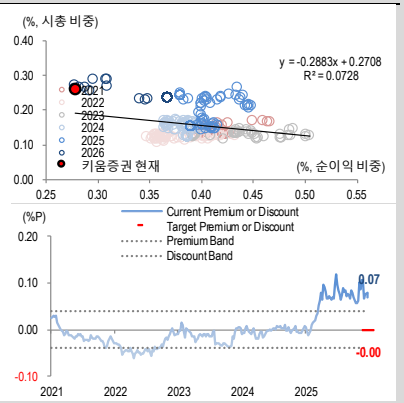
Beta Portion



최근 예상치(날짜)	순이익	애널리스트	증권사
2026-03-12	4,690	백두산,안현빈	한국투자증권



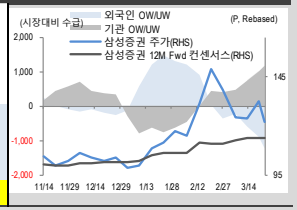




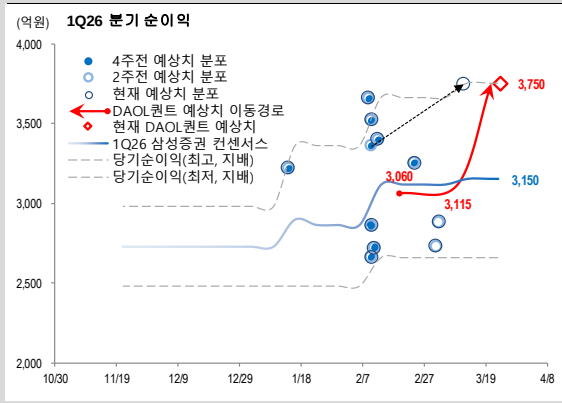
삼성증권

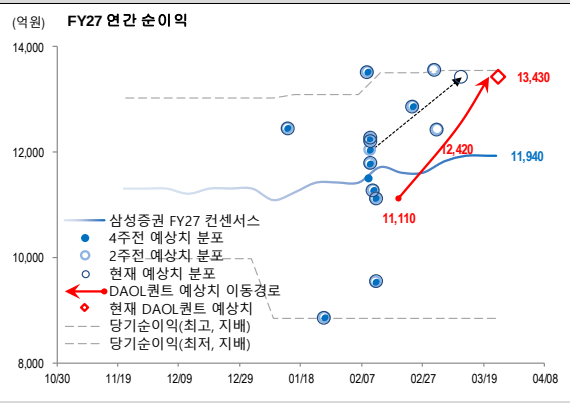
구분	1Q26 분기현황
컨센서스 (평균)	3,150
최대값	3,750
최저값	2,660
실적발표일	2026-05-14
DAOL퀀트 예상치	3,750
Beat or Miss	Surprise
Valuation	Fair
L/S PosFinanceion	*Long*

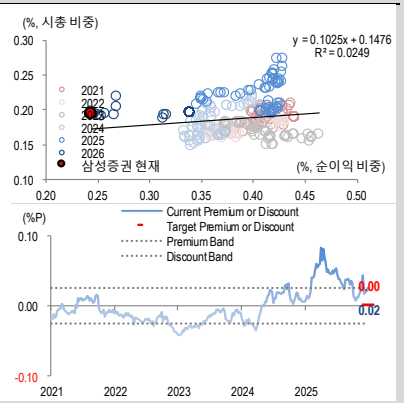
Beta Portion



최근 예상치(날짜)	순이익	애널리스트	증권사
2026-03-12	3,750	백두산,안현빈	한국투자증권







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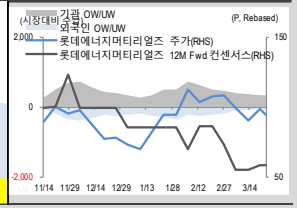
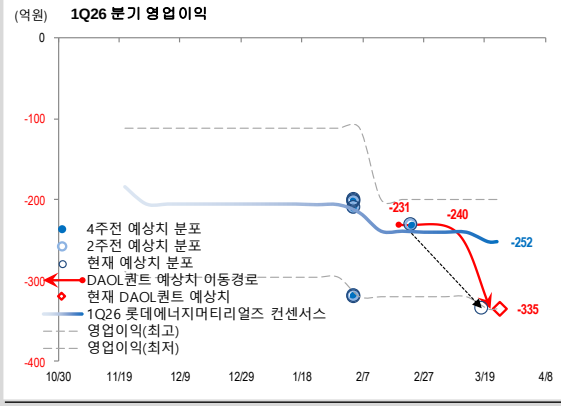
롯데에너지머티리

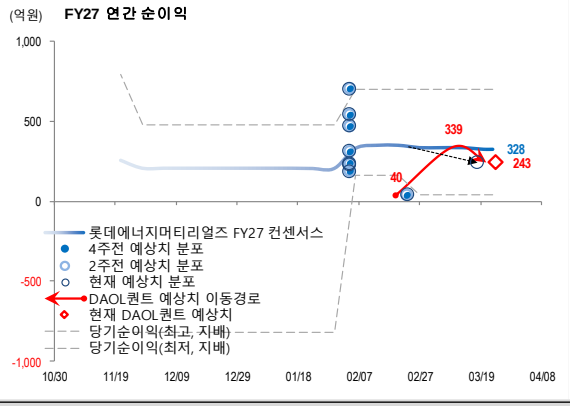
구분	1Q26 분기현황
컨센서스 (평균)	-252
최대값	-200
최저값	-335
실적발표일	2026-05-11
DAOL퀀트 예상치	-335
Beat or Miss	0
Valuation	Fair
L/S Position	*Short*

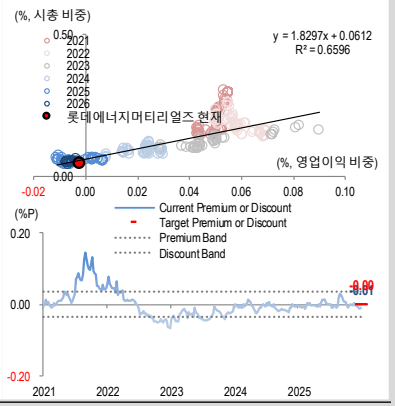
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-03-18	-335	강동진	현대차증권



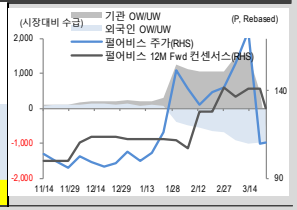




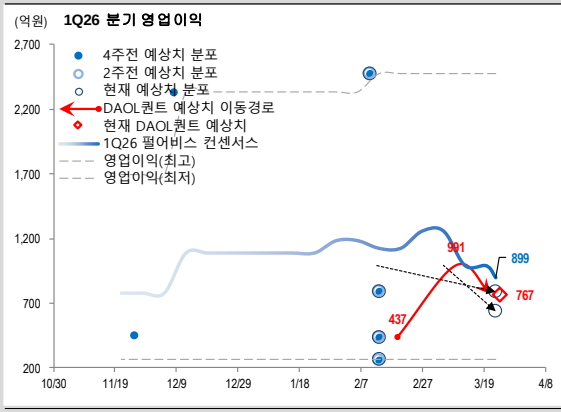
펄어비스

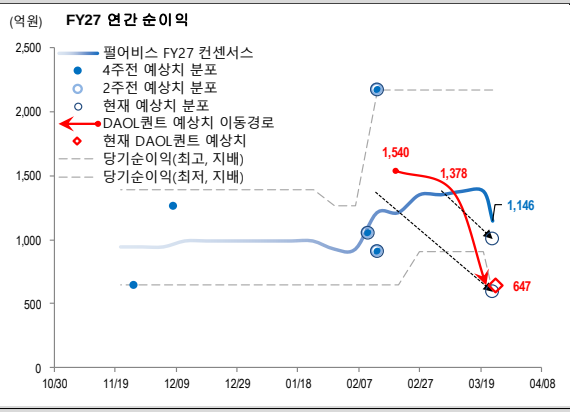
구분	1Q26 분기현황
컨센서스 (평균)	899
최대값	2,474
최저값	264
실적발표일	
DAOL퀀트 예상치	767
실적 Beat or Miss	↓ In-line
Valuation	Undervalued
L/S Position	*Short*

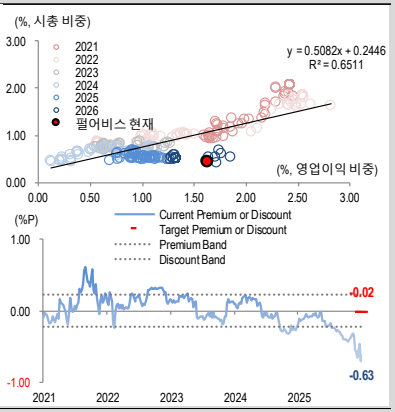
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-03-23	641	오동환	삼성증권
2026-03-23	786	안재민,이호승	NH투자증권



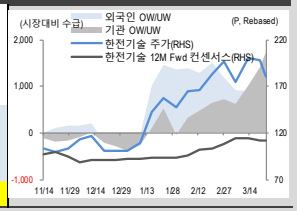




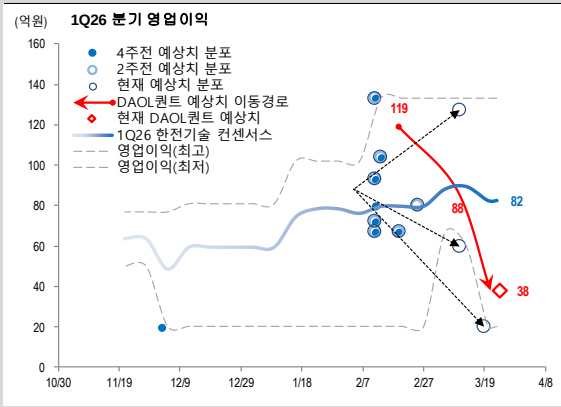
한전기술

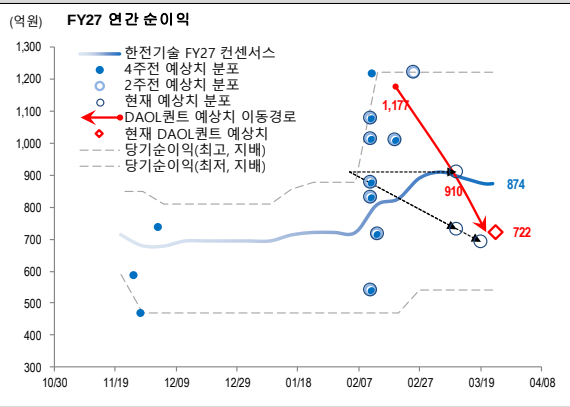
구분	1Q26 분기현황
컨센서스 (평균)	82
최대값	133
최저값	20
실적발표일	2026-05-08
DAOL퀀트 예상치	38
Beat or Miss	↓ In-line
Valuation	Fair
L/S Position	*Short*

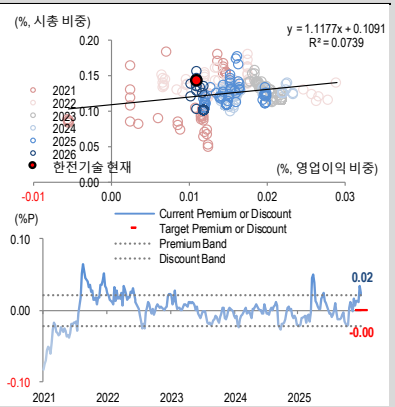
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-03-19	20	이민재,류승원	NH투자증권
2026-03-11	127	김영호	삼성증권
2026-03-11	60	송유림,김예인	한화투자증권





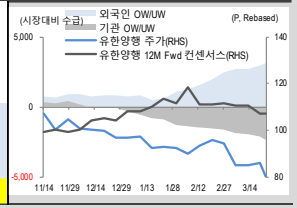
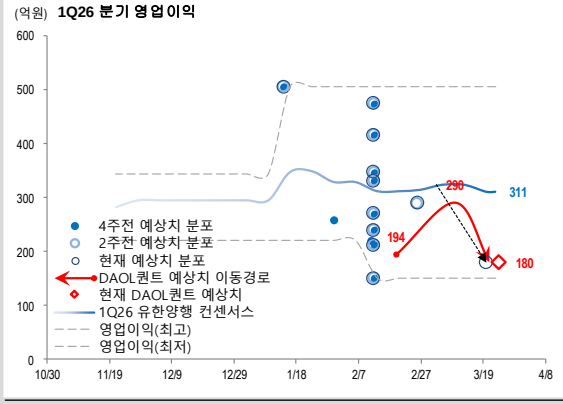
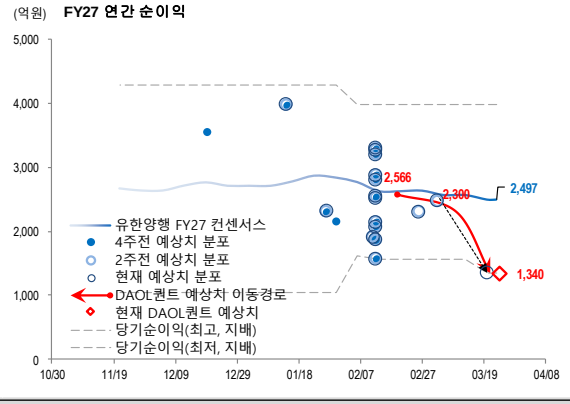
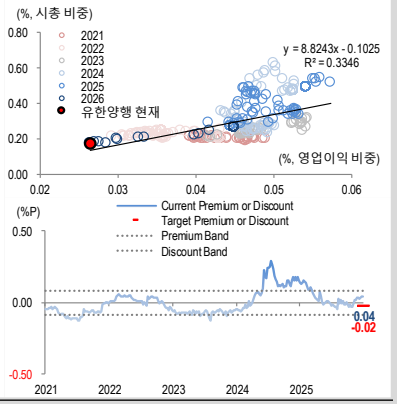


Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
aimhigh2027@daolfn.com

유한양행

구분	1Q26 분기현황
컨센서스 (평균)	311
최대값	506
최저값	150
실적발표일	2026-05-08
DAOL퀀트 예상치	180
Beat or Miss	-ρ
Valuation	Overvalued
L/S PosHealth Careion	*Conviction Short*

Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-03-20	180	김현석	현대차증권